



decarb
tech invest

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PhiCap Introduction



- ✓ Founded by lead finance team for a family of public energy companies
- ✓ Provides “on the ground” executive experience and partnership to clients in all life cycle stages
- ✓ Identifies, structures and sources capital needs
- ✓ Focuses on energy transition enterprises, notably early and growth stage companies needing support on execution



Recent Energy Transition Observations

Practical
Rationalization

Clearer focus on next steps on the ET pathway and less on ideal endgames...near-term progress now has greater value

Wider Acceptance of
Concurrent Solutions

Less **competing** and more **collaborating**: healthier acknowledgment that there are several ways to “succeed”...and they are all necessary

Higher Utilization of
Existing Processes

A zero-carbon future *evolves* and doesn't just appear...improving legacy functions adds tremendous value and creates further ideas

Stronger Support
from Traditional
Industry

Well-capitalized strategics are now providing greater leadership through sponsorship, IP creation and vast resources

Challenges & Positive Outcomes

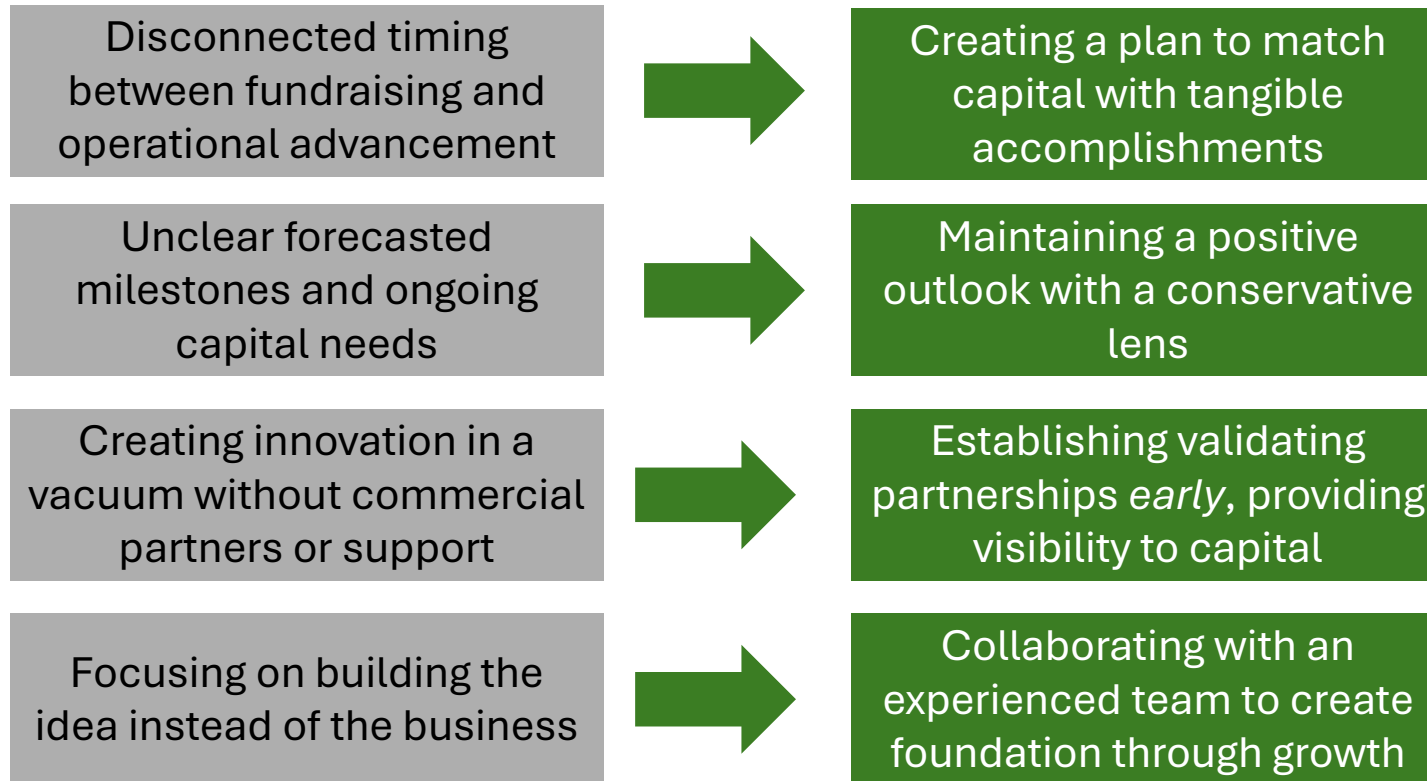
Disconnected timing
between fundraising and
operational advancement

Unclear forecasted
milestones and ongoing
capital needs

Creating innovation in a
vacuum without commercial
partners or support

Focusing on building the
idea instead of the business

Challenges & Positive Outcomes



Sample of ET Client Experiences



Zefiro
Methane
Corp.

- [Reducing methane emissions](#) by plugging orphaned & abandoned natural gas wells
 - Process will create methane abatement offsets in the U.S.
 - Completed IPO in April 2024 on Cboe Canada exchange
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- Energy investment enterprise launched in 2022, focused on acquiring natural gas royalty positions in the U.S.
 - [Enabling cleaner power solutions](#) for future U.S. energy needs related to AI and baseline for sustainable power
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- Developing FOAK process to recycle used & waste oils into [clean transport fuel](#)
 - No economic reliance on carbon credits or government subsidies
 - Initial facility being constructed in the Philadelphia region
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- Developing [zero-waste](#) RNG/RGG facility in Northeastern Colorado
 - Expandable process into liquified green H₂
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THANK YOU AND SHARE YOUR GENIUS!

